

## NOTICE OF ACCEPTANCE OF THE VOLUNTARY BUY-OUT

(the "Notice of Acceptance")

On 31 March 2017, **Fortbet Holdings Limited**, with its registered office at Agias Fylaxeos & Polygnostou 212, C & I Center Building, 2<sup>nd</sup> floor, P.C. 3082, Limassol, Cyprus, registered with the Cypriot Commercial Register under registration number HE 295409 (the "**Offeror**"), announced, on the website [www.csas.cz](http://www.csas.cz), a tender offer for the purchase of shares concerning all issued and outstanding shares in **Fortuna Entertainment Group N.V.**, a public company organized and existing under the laws of the Netherlands, with its registered office in Amsterdam (Strawinskylaan 809 WTC T.A/L 8, 1077 XX Amsterdam, the Netherlands), registered with the Dutch Commercial Register under number 34364038 (the "**Company**"), which are listed and admitted to trading on the Prague Stock Exchange and Warsaw Stock Exchange under ISIN NL0009604859, and which are also held on the securities accounts maintained in the Czech Republic (the "**Shares**"), for the purchase price of CZK 98.69 (ninety-eight Czech crowns and sixty-nine hellers) per one Share (the "**Voluntary Buy-Out**").

First name and surname: \_\_\_\_\_

Birth registration number / NID<sup>1</sup>: \_\_\_\_\_

Permanent residence: \_\_\_\_\_

E-mail: \_\_\_\_\_

Phone: \_\_\_\_\_

Bank account number: \_\_\_\_\_

(the "**Shareholder**") is the owner of \_\_\_\_\_ Shares recorded on

securities account number: <sup>2</sup> \_\_\_\_\_

maintained with: <sup>3</sup> \_\_\_\_\_

The Shareholder hereby unconditionally accepts the above-mentioned Voluntary Buy-Out in relation to \_\_\_\_\_ of his/her Shares (the "**Transferred Shares**"). The share transfer date will fall on the forthcoming settlement date pursuant to the Voluntary Buy-Out Document as notified by the Offeror.

\_\_\_\_\_  
<sup>1</sup> NID – substitute identifier of foreign persons, as assigned by the CDCP.

<sup>2</sup> The number of the owner's securities account in the Central Register or follow-up records, on which the Transferred Shares are recorded.

<sup>3</sup> Name and code of the CDCP participant maintaining the securities account on which the Transferred Shares are recorded. A list of CDCP participants and their codes is published on the CDCP's website at: <https://www.cdcp.cz/index.php/cz/ucastnici/seznam-ucastniku>.

The Shareholder hereby also represents that:

1. he/she is the exclusive owner of the Transferred Shares and is entitled to dispose of them without limitations;
2. the Transferred Shares are not encumbered by any pledge or any other third-party rights;
3. the Transferred Shares are transferred inclusive of all rights that should be attached to them pursuant to the applicable legislation and/or the Company's founding documents;
4. he/she has fully acquainted himself/herself with the content of the Voluntary Buy-Out Document as well as with the content of this Notice of Acceptance and agrees to their wording;
5. to the participant of Centrální depozitář cenných papírů, a.s. (Central Securities Depository Prague, "CDCP") that maintains the securities account on which the Transferred Shares are held, he/she has submitted an irrevocable instruction to transfer (sell) the Transferred Shares to the Offeror's securities account (number 808001341909 maintained in CDCP's Central Register under Česká spořitelna, a.s., CDCP participant number: 877) against the purchase price of CZK 98.69 (ninety-eight Czech crowns and sixty-nine hellers) per one Share, with the validity date until the date of the forthcoming settlement (inclusive). A copy of such instruction (or certification of receipt of the instruction issued by the entity maintaining the securities account on which the Transferred Shares are deposited)<sup>4</sup> is attached as Schedule 1 to this Notice of Acceptance.

The Shareholder acknowledges that, upon the due and timely delivery of this Notice of Acceptance, he/she will enter into an agreement for the purchase of the Transferred Shares with the Offeror (the "**Agreement**"), which will be settled via the CDCP under the conditions set out in the Voluntary Buy-Out Document and this Notice of Acceptance.

The Offeror will enter into a share purchase agreement with all shareholders of the Company who submit and deliver their Notice of Acceptance in accordance with the conditions set out in the Voluntary Buy-Out Document, with effect as of the date of delivery of the Notice of Acceptance. The Offeror is not obliged to confirm to the Shareholder that the Agreement has been concluded. The Agreement will be concluded at such moment that the Notice of Acceptance is timely and duly delivered to the Offeror, regardless of whether or not the Offeror subsequently confirms the conclusion of the Agreement to the Shareholder.

This Notice of Acceptance, including all of the required schedules, must be delivered to the following address: *Česká spořitelna, a.s., Budějovická 1518/13a,b, postcode 140 00 Prague 4, for the attention of Ms Helena Konopásková/Marcela Novotná*. The complete conditions for delivery of the Notice of Acceptance, including all detailed information regarding the formal requirements, are set out in the Voluntary Buy-Out Document published on the website [www.csas.cz](http://www.csas.cz).

This Notice of Acceptance will be construed in accordance with the Voluntary Buy-Out Document to which it immediately relates. The terms used in this acceptance have the same meaning as the terms used in the Voluntary Buy-Out Document, unless expressly stated otherwise in the Notice of Acceptance.

This Notice of Acceptance and the Agreement are governed by Czech law.

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<sup>4</sup> Certification of receipt of the instruction must include at least (i) identification of the owner of the account from which the shares shall be transferred (i.e. name and surname, birth number/NID and permanent residence), (ii) identification of the counterparty and its CDCP participant, (iii) order direction, (iv) ISIN and quantity of the transferred shares (v) information that the transaction is to be settled by delivery versus payment, (vi) the price for the transfer one share (vii) settlement date and (viii) document(s) certifying that person who signed the certification is authorized to do so on behalf of the entity maintaining the securities account on which the Shares are deposited.

In \_\_\_\_\_ on \_\_\_\_\_ 2017

\_\_\_\_\_ <sup>5</sup>

Name:

- Schedules:
1. Instruction to transfer the shares in CDCP's settlement system (or certification of receipt of the instruction issued by the entity maintaining the securities account on which the Transferred Shares are deposited)
  2. Power of Attorney (where appropriate)

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<sup>5</sup> The signature does not need to be notarised.